

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

| | | | |
|-----------------------------------|--------------------------------------|---|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JPMorgan Chase Bank | FORMERLY The Chase Manhattan Bank | 04/30/2007 | CORPORATION: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Name: | Eagle Family Foods, Inc. | | |
| Street Address: | 735 Taylor Road | | |
| City: | Gahanna | | |
| State/Country: | OHIO | | |
| Postal Code: | 43230 | | |
| Entity Type: | CORPORATION: DELAWARE | | |
| PROPERTY NUMBERS Total: 24 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 0060251 | EAGLE | |
| Registration Number: | 1499835 | EAGLE | |
| Registration Number: | 1579282 | EAGLE BRAND THE DESSERT MAKER | |
| Registration Number: | 0137954 | | |
| Registration Number: | 1502389 | LITTLE EAGLES | |
| Registration Number: | 0128932 | MAGNOLIA | |
| Registration Number: | 0060289 | | |
| Registration Number: | 1148083 | MAGNOLIA BRAND | |
| Registration Number: | 0245223 | MAGNOLIA BRAND SWEETENED CONDENSED MILK NET WEIGHT 14 OUNCES | |
| Registration Number: | 0244433 | MORNING GLORY | |
| Registration Number: | 0056249 | STANDARD CONDENSED MILK | |
| Registration Number: | 0111067 | STAR | |
| Registration Number: | 0050242 | NONE SUCH | |

CH \$615.00 0060251

900076069

**TRADEMARK
REEL: 003535 FRAME: 0769**

| | | |
|----------------------|---------|-------------------------------|
| Registration Number: | 2301196 | KAVA |
| Registration Number: | 1247816 | THE DESSERT MAKER |
| Registration Number: | 0140330 | DARLING |
| Registration Number: | 1159337 | DIME BRAND |
| Registration Number: | 1597676 | EAGLE BRAND THE DESSERT MAKER |
| Registration Number: | 0128224 | LEADER |
| Registration Number: | 0128937 | PENINSULAR |
| Registration Number: | 0128940 | ROSE |
| Registration Number: | 0128934 | SILVER COW |
| Registration Number: | 0682975 | RICH ROAST |
| Registration Number: | 0035691 | EAGLE |

CORRESPONDENCE DATA

Fax Number: (212)728-8111
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: (212)728-8000
 Email: ipdept@willkie.com
 Correspondent Name: Kim Walker c/o Willkie Farr & Gallagher
 Address Line 1: 787 Seventh Avenue
 Address Line 4: New York, NEW YORK 10019

| | |
|-------------------------|---------------|
| ATTORNEY DOCKET NUMBER: | 110249.00016 |
| NAME OF SUBMITTER: | Kim A. Walker |
| Signature: | /kaw-907/ |
| Date: | 05/04/2007 |

Total Attachments: 7

source=Eagle Releases - Trademarks#page1.tif
 source=Eagle Releases - Trademarks#page2.tif
 source=Eagle Releases - Trademarks#page3.tif
 source=Eagle Releases - Trademarks#page4.tif
 source=Eagle Releases - Trademarks#page5.tif
 source=Eagle Releases - Trademarks#page6.tif
 source=Eagle Releases - Trademarks#page7.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release"), is granted and conveyed as of this 30th day of April, 2007, by JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank, as collateral agent (the "Agent"), in favor of Eagle Family Foods, Inc. (the "Obligor").

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement, dated as of January 23, 1998, by and between Obligor and Agent, among others ("Security Agreement"), Obligor has granted a security interest in certain of its tangible and intangible personal property, including, but not limited to, the trademarks listed on the attached Exhibit A, together with any applications for federal registration or federal registrations therefor (collectively, the "Released Trademarks");

WHEREAS, the Security Agreement was filed on behalf of Agent in the United States Patent and Trademark Office, at reel/frame 1693/0001, to evidence the security interest granted to Agent thereunder;

WHEREAS, Obligor has requested that Agent: (a) terminate and release the liens and interests of Agent in the Released Trademarks; and (b) execute and deliver evidence of such termination and release for filing in the Patent and Trademark Office; and

WHEREAS, Obligor has satisfied and fulfilled all of its obligations to release the Agent's security interest in the Released Trademarks under the Security Agreement, and the parties seek to make a record of Agent's release and reassignments to Obligor of any and all of its security interests in the Released Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby releases, discharges, and relinquishes its security interests in the Released Trademarks. Agent specifically acknowledges that its security interests in the Released Trademarks are no longer in force.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

JPMORGAN CHASE BANK, *N.A.*

By: *Neil R. Boylan*
Name: _____
Title: **Neil R. Boylan**
Managing Director

STATE OF *New York*)
) ss:
COUNTY OF *New York*)

On this *30th* day of April, 2007, before me personally came *Neil R. Boylan* to be known, who, being by me duly sworn, did depose and say that he/she is a *Managing Director* of JPMorgan Chase Bank, the Agent described in and which executed the above instrument.

ELSA V. GRIFFITH
Notary Public, State of New York
No. 01GR4838119
Qualified in Kings County
Commission Expires March 30, *2011*

Elsa V. Griffith
Notary Public

[Notarial Seal]

EXHIBIT A

| Trademark | Country or State | Reg. No. (App. No.) | Reg. Date (App. Date) |
|--|-------------------------|----------------------------|------------------------------|
| EAGLE | U.S. | 60,251 | 2/5/1907 |
| EAGLE | U.S. | 1,499,835 | 8/9/1988 |
| EAGLE BRAND THE DESSERT MAKER | U.S. | 1,579,282 | 1/23/1990 |
| EAGLE DESIGN (eagle on bough) | U.S. | 137,954 | 12/14/1920 |
| LITTLE EAGLES | U.S. | 1,502,389 | 8/30/1988 |
| REP OF EAGLE WITH THREE FLAGS (eagle and flags design) | U.S. | 60,289 | 2/5/1907 |
| MAGNOLIA (and design) | U.S. | 128,932 | 1/20/1920 |
| MAGNOLIA BRAND (and design) | U.S. | 1,148,083 | 3/3/1981 |
| MAGNOLIA BRAND (and design) | U.S. | 245,223 | 8/7/1928 |
| MORNING GLORY | U.S. | 244,433 | 7/17/1928 |
| STANDARD CONDENSED MILK | U.S. | 56,249 | 9/4/1906 |
| STAR (and design) | U.S. | 111,067 | 6/20/1916 |
| NONE-SUCH | U.S. | 50,242 | 3/6/1906 |
| KAVA | U.S. | 2,301,196 | 12/21/1999 |
| THE DESSERT MAKER | U.S. | 1,247,816 | 8/9/1983 |
| EAGLE | U.S. | 35,691 | 1/1/1901 |
| DARLING & REP OF GIRL'S HEAD IN | U.S. | 140,330 | 3/15/1921 |

| | | | |
|--|-------------|------------|------------|
| FLOWER | | | |
| DIME BRAND AND DESIGN | U.S. | 1,159,337 | 6/30/1981 |
| EAGLE BRAND THE DESSERT MAKER AND ELSIE DESIGN | U.S. | 1,597,676 | 5/22/1990 |
| LEADER | U.S. | 128,224 | 12/30/1919 |
| PENINSULAR & REP OF PENINSULAR | U.S. | 128,937 | 1/20/1920 |
| ROSE & REP OF ROSE | U.S. | 128,940 | 1/20/1920 |
| SILVER COW & REP OF COW | U.S. | 128,934 | 1/20/1920 |
| RICH ROAST | U.S. | 682,975 | 8/4/1959 |
| EAGLE | Canada | UCA008746 | 2/27/1933 |
| MAGNOLIA (and design) | Canada | TMA295,731 | 10/501984 |
| THE DESSERT MAKER | Canada | TMA320,278 | 11/7/1986 |
| EAGLE | Costa Rica | 47,466 | 5/2/1974 |
| EAGLE | El Salvador | 54/64 | 10/18/1976 |
| EAGLE | Guatemala | 28,463 | 9/9/1974 |
| EAGLE BRAND (and design) | Ireland | 48,263 | 12/20/1921 |
| EAGLE BRAND | Mexico | 521,677 | 4/29/1996 |
| EAGLE BRAND | Mexico | 521,676 | 4/29/1996 |
| EAGLE BRAND | Mexico | 429,299 | 1/14/1993 |
| EAGLE DESIGN (eagle on bough) | Puerto Rico | 882 | 11/19/1920 |

| | | | |
|---|----------------|-------------|-------------|
| MAGNOLIA BRAND CONDENSED MILK | Puerto Rico | 812 | 6/21/1920 |
| EAGLE BRAND (and design) | United Kingdom | 421,703 | 12/20/1921 |
| EAGLE DESIGN (eagle on bough) | United Kingdom | 404,409 | 5/21/1920 |
| KAVA | Japan | 2,085,625 | 10/26/1988 |
| KAVA | Malaysia | 86/04942 | 7/9/1993 |
| EAGLE BRAND (and design) | Belize | 3355 | 2/4/1974 |
| REP OF EAGLE ON BOUGH | Benelux | 110197 | 12/31/1971 |
| DIME BRAND | Cambodia | 4447 | 11/29/1963 |
| REP OF EAGLE ON BOUGH | Italy | 460,391 | 6/22/1984 |
| COMBINATION EAGLE | Macedonia | (PZ-318/95) | (9/25/1995) |
| LA HOLANDESA ESPANOLA & EAGLE WITH CAN DESIGN | Spain | 36398 | 7/17/1940 |
| EAGLE COMBINATION DESIGN | Yugoslavia | 11973 | 9/18/1920 |
| EAGLE | Alabama | 130,299 | 4/21/1987 |
| EAGLE | Arizona | 25,188 | 4/2/1987 |
| EAGLE | Arkansas | 90-87 | 4/3/1987 |
| EAGLE | California | 084634 | 8/3/1987 |
| EAGLE | Colorado | T32965 | 4/17/1987 |
| EAGLE | Connecticut | 6,740 | 4/15/1987 |

| | | | |
|----------------|---------------|------------|-------------|
| EAGLE | Delaware | 170-55 | 4/24/1987 |
| EAGLE | Florida | T07089 | 4/14/1987 |
| EAGLE | Georgia | T-7512 | 4/30/1987 |
| EAGLE | Hawaii | 10,240 | 8/24/1921 |
| Eagle on Bough | Hawaii | 10,238 | 8/24/1921 |
| EAGLE | Idaho | 12,007 | 4/30/1987 |
| EAGLE | Illinois | 60,086 | 4/3/1987 |
| EAGLE | Indiana | 5009-7962 | 4/3/1987 |
| EAGLE | Iowa | 8020 | 4/6/1987 |
| EAGLE | Kansas | 10496 | 4/14/1987 |
| EAGLE | Kentucky | 07221 | 4/7/1987 |
| EAGLE | Louisiana | 45-0752 | 4/27/1987 |
| EAGLE | Maryland | 87-6788 | 4/9/1987 |
| EAGLE | Massachusetts | 39898 | 4/24/1987 |
| EAGLE | Michigan | None | (3/26/1987) |
| EAGLE | Minnesota | None | (3/26/1987) |
| EAGLE | Mississippi | None | 5/6/1987 |
| EAGLE | Missouri | 9,468 | 4/7/1987 |
| EAGLE | Montana | 14918 | 4/3/1987 |
| EAGLE | Nebraska | 67174 | 4/2/1987 |
| EAGLE | New Jersey | None | 8/12/1987 |
| EAGLE | New Mexico | TK87042204 | 4/22/1987 |
| EAGLE BRAND | New Jersey | None | 8/12/1987 |
| EAGLE | New York | R-24369 | 5/6/1987 |

| | | | |
|-------------|----------------|-----------|-----------|
| EAGLE | North Carolina | 6943 | 4/22/1987 |
| EAGLE | Ohio | TM11815 | 4/2/1987 |
| EAGLE | Oregon | 021520 | 4/6/1987 |
| EAGLE | Pennsylvania | 492773 | 4/3/1987 |
| EAGLE | Rhode Island | 87-4-20 | 4/3/1987 |
| EAGLE | South Carolina | None | 4/3/1987 |
| EAGLE | South Dakota | None | 4/3/1987 |
| EAGLE | Tennessee | None | 4/16/1987 |
| EAGLE | Texas | 47387 | 4/20/1987 |
| EAGLE | Utah | 028508 | 5/14/1987 |
| EAGLE BRAND | Utah | 28,508 | 5/14/1987 |
| EAGLE | Vermont | 5,608 | 4/2/1987 |
| EAGLE | Virginia | None | 5/6/1987 |
| EAGLE | Washington | 17140 | 4/3/1987 |
| EAGLE | Wisconsin | None | 4/8/1987 |
| EAGLE | Wyoming | 87-241153 | 4/2/1987 |